



MISSISSIPPI SECRETARY OF STATE

PRE-NEED CEMETERY AND FUNERAL REGISTRATION CHECKLIST

Delbert Hosemann, Secretary of State

Please use this checklist to ensure that a complete registration is filed with our office. Refer to **Mississippi Code §75-63-51, et seq. (Supp. 2001)** and **Mississippi Pre-Need Cemetery and Funeral Registration Act Regulations**. Each answer on every form must be completed, and all required documents must be included in the filing. Failure to submit a complete filing may result in denial of the registration.

1. Buyer:

Name: First
Middle
Last
Address: Street or P.O. Box
City
State
Zip Code

2. Contract Insured:

Name: First
Middle
Last
Address: Street or P.O. Box
City
State
Zip Code

3. Contract Provider:

Name: First
Middle
Last
Address: Street or P.O. Box
City
State
Zip Code

PRE-NEED CEMETERY AND FUNERAL REGISTRATION CHECKLIST

4. Seller:

| | | |
|-------|----------|--------------------|
| _____ | Name: | First |
| _____ | | Middle |
| _____ | | Last |
| _____ | Address: | Street or P.O. Box |
| _____ | | City |
| _____ | | State |
| _____ | | Zip Code |

5. _____ Clearly indicates all merchandise covered by the contract.

6. _____ **States the total cost of all merchandise covered by the contract.**

7. _____ Lists all services covered by the contract.

8. _____ **States total cost for all services covered by the contract.**

9. _____ Lists all cash advance items covered by the contract.

10. _____ **States total cost for all cash advance items covered by the contract.**

11. _____ Contract indicates that it is either funded by trust or insurance as defined in the Pre-Need Cemetery and Funeral Registration Act or evidenced by a warehouse receipt consistent with UCC documents of Title.

12. _____ **Contract indicates whether it is a standard contract or inflation proof contract.**

13. _____ Contract indicates whether it is revocable or irrevocable.

14. _____ **Contract clearly indicates which merchandise and services are guaranteed as to price.**

15. _____ Pre-Need contract contains the address and phone number of the Secretary of State with instructions that consumer complaints may be filed with the Secretary of State's office.

16. _____ Is Pre-Need Contract paid in multiple payments? Yes or No
If yes contract must indicate the following:

- A. _____ the amount of payments
- B. _____ the frequency of payments
- C. _____ the duration of payments
- D. _____ **the amount of any interest charged**
- E. _____ contractual consequences if payments are not made

PRE-NEED CEMETERY AND FUNERAL REGISTRATION CHECKLIST

17. If Trust Fund Pre-Need Contracts; contract indicates:

- A. _____ Trustee name
- B. _____ Trustee address
- C. _____ Trustee telephone number
- D. _____ Amount to be paid
- E. _____ Frequency of payments
- F. _____ Length of time payments will be paid into trust
- G. _____ **Exclusions or limitations are clearly indicated Yes or No**
- H. _____ Are any additional payments owed if the contract insured dies before the agreed upon payment period is completed. Yes or No

18. _____ If contract is funded by Trust: A copy of the trust documents is included.

19. _____ If contract is funded by Trust: Statement as to how the assets of the trust are held is included. Yes or No

20. _____ If contract is funded by Trust: Will 100% of the funds be placed in a Trust Account? Yes or No

21. _____ If contract is funded by Trust: At least 85% of funds will be placed in a trust.

22. _____ If contract is funded by Trust: If less than 100%, Pre-need contract fully discloses the amount deposited in trust and the amount withheld by seller.